

8. Please indicate area(s) and describe nature of firm's coaching practice.
Please indicate percentage of total income derived from these services:

<input type="radio"/>	Corporate Coaching	%
<input type="radio"/>	Small Business Coaching	%
<input type="radio"/>	Personal Coaching	%
<input type="radio"/>	Career Coaching	%
<input type="radio"/>	Other *	%

If 'Other', please specify _____

Description of the nature of the firm's coaching practice _____

9. Please provide gross fees and revenues from operations/services provided.

	Total	Canada	US	Other/Foreign
a. Projected for next year	\$	%	%	%
b. For the last 12 months	\$	%	%	%

Note

If coverage is granted, the Applicant must report any US or Foreign Sales not indicated above which may arise after this application is completed.

10. Please provide number of:

Principals _____ Officers _____ Partners _____ Employees _____

Total Payroll over *previous* 12 month period \$ _____

11. Has the firm or any of its principals, officers, partners, directors or employees been the subject of any disciplinary action by any government body or professional association within the last five years? Y / N If 'Y', please attach details.

12. a. Does the applicant have written contracts or agreements with each client? Y / N

b. Percentage of time during which the contract is not used ____% and explanation of instances in which contracts are not used:

13. a. Describe services (if any) provided by subcontractors: _____
 b. Please provide the % of your revenue derived from work by subcontractors _____ %
14. a. In the past, has the Applicant or any of his/her partners, officers, employees or subsidiaries ever been the recipient of any allegations of professional negligence in writing or verbally which may reasonably give rise to a claim? Y / N
 b. Is the Applicant or any of his/her employees aware of facts, circumstances, or situations which may reasonably give rise to a claim, other than as advised above? Y / N
 If 'Y', to either question, please attach details on a separate sheet.

Current Insurance

	Name of Insurer	Policy Limits	Deductible	Policy Period	Past Claims
Professional / E&O Liability					
Commercial General Liability					

Requested Insurance

Please select your limit. * Commercial General Liability can *only* be purchased along with Professional Liability

	Professional Liability		Commercial General Liability *
<input type="radio"/>	\$500,000		
<input type="radio"/>	\$1,000,000	<input type="radio"/>	\$1,000,000
<input type="radio"/>	\$2,000,000	<input type="radio"/>	\$2,000,000
<input type="radio"/>	\$3,000,000	<input type="radio"/>	\$3,000,000
<input type="radio"/>	\$5,000,000	<input type="radio"/>	\$5,000,000

Notice

The Defense Cost provision of this policy stipulates that the Limits of Liability may be completely exhausted by legal defense. In such event, The Company shall not be liable for any judgment, settlement or claim cost or legal defense cost which are in excess of the Limits of Liability stated in the Declaration Page of the Policy. The Deductible in the Policy, if issued, applies to claim costs and legal defense as well as to judgments and settlements. The undersigned declares that to best of his/her knowledge and belief the statements set forth herein are true. Although the signing of this application does not bind The Applicant, it is agreed that should a policy be issued, this application will be attached to and made part of The Policy. If the information supplied on this application or attachments thereto changes between the date of this application and the inception date of the policy, The Applicant will immediately notify The Company of such changes.

Separate Errors and Omissions and Comprehensive General Liability rating applies

Applicant's Signature

Applicant's Name, Printed

Date

Please FAX this completed application to:
 Andrew Spencer @ 416 595 1649
 He can be reached at andrews@lms.ca